

WEIL, GOTSHAL & MANGES LLP  
Stephen Karotkin (*pro hac vice*)  
(stephen.karotkin@weil.com)  
Ray C. Schrock, P.C. (*pro hac vice*)  
(ray.schrock@weil.com)  
Jessica Liou (*pro hac vice*)  
(jessica.liou@weil.com)  
Matthew Goren (*pro hac vice*)  
(matthew.goren@weil.com)  
767 Fifth Avenue  
New York, NY 10153-0119  
Tel: 212 310 8000  
Fax: 212 310 8007

CRAVATH, SWAINE & MOORE LLP  
Paul H. Zumbro (*pro hac vice*)  
(pzumbro@cravath.com)  
Kevin J. Orsini (*pro hac vice*)  
(korsini@cravath.com)  
Omid H. Nasab (*pro hac vice*)  
(onasab@cravath.com)  
825 Eighth Avenue  
New York, NY 10019  
Tel: 212 474 1000  
Fax: 212 474 3700

KELLER & BENVENUTTI LLP  
Tobias S. Keller (#151445)  
(tkeller@kellerbenvenutti.com)  
Jane Kim (#298192)  
(jkim@kellerbenvenutti.com)  
650 California Street, Suite 1900  
San Francisco, CA 94108  
Tel: 415 496 6723  
Fax: 650 636 9251

*Attorneys for Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric  
Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead  
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11 (Lead Case) (Jointly Administered)

**NOTICE OF ENTRY OF ORDER SHORTENING  
TIME AND NOTICE OF HEARING ON DEBTORS'  
MOTION PURSUANT TO 11 U.S.C. §§ 363(b) AND  
105(a) AND FED. R. BANKR. P. 6004 AND 9019 FOR  
ENTRY OF AN ORDER (I) AUTHORIZING THE  
DEBTORS TO SETTLE THE CLAIMS OF TUBBS  
PREFERENCE CLAIMANTS AND (II) GRANTING  
RELATED RELIEF**

Date: January 21, 2020

Time: 10:00 a.m. (Pacific Time)

Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

**Objection Deadline:** January 17, 2020  
12:00 p.m. (Pacific Time)

1       **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E  
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession  
3 (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a  
4 voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy**  
5 **Code**”) with the United States Bankruptcy Court for the Northern District of California (San  
6 Francisco Division) (the “**Bankruptcy Court**”).

7  
8       **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on  
9 **January 21, 2020, at 10:00 a.m. (Pacific Time)** (the “**Hearing**”) in the courtroom of the Honorable  
10 Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden Gate  
11 Avenue, San Francisco, California 94102.

12  
13       **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at  
14 the Hearing, the Bankruptcy Court is scheduled to hear, pursuant to an order shortening time entered  
15 on January 7, 2020 [Dkt. No. 5292] (the “**Order Shortening Time**”), the *Debtors’ Motion Pursuant*  
16 *to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 for Entry of an Order (i)*  
17 *Authorizing the Debtors to Settle the Claims of Tubbs Preference Claimants and (ii) Granting*  
18 *Related Relief* filed by the Debtors on January 6, 2020 [Dkt. No. 5282] (the “**Tubbs Settlement**  
19 **Motion**”).

20       **PLEASE TAKE FURTHER NOTICE** that, pursuant to the Order Shortening Time, any  
21 oppositions or responses to the Tubbs Settlement Motion must be in writing, filed with the  
22 Bankruptcy Court, and served on the counsel for the Debtors at the above-referenced addresses so as  
23 to be received by no later than **12:00 p.m. (Pacific Time) on January 17, 2020**. Any oppositions or  
24 responses must be also be served on (i) the notice parties as listed in the Tubbs Settlement Motion  
25 and (ii) all “Standard Parties” as defined in, and in accordance with, the *Second Amended Order*  
26 *Implementing Certain Notice and Case Management Procedures* entered on May 14, 2019 [Dkt No.  
27 1996] (the “**Case Management Order**”). **Any relief requested in the Tubbs Settlement Motion**  
28 **may be granted without a hearing if no opposition is timely filed and served in accordance with**  
**the Case Management Order**. In deciding the Tubbs Settlement Motion, the Court may consider  
any other document filed in these Chapter 11 Cases and related Adversary Proceedings.

1       **PLEASE TAKE FURTHER NOTICE** that copies of the Tubbs Settlement Motion and its  
2 supporting papers can be viewed and/or obtained: (i) by accessing the Court’s website at  
3 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden  
4 Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime  
5 Clerk LLC , at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for  
6 U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:  
7 [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note that a PACER password is needed to access documents on the  
8 Bankruptcy Court’s website.

9  
10       ///

11  
12       ///

1  
2 Dated: January 7, 2020

3 **WEIL, GOTSHAL & MANGES LLP**  
4 **CRAVATH, SWAINE & MOORE LLP**  
5 **KELLER & BENVENUTTI LLP**

6 /s/ Thomas B. Rupp  
7 Thomas B. Rupp

8 *Attorneys for Debtors and Debtors in Possession*  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28